FundScape Report

The FundScape Report is a proprietary investment screening tool that analyzes manager performance against peers across three key quantitative categories: Return, Risk and Portfolio factors.

We've developed a single, comprehensive investment management report that will be made available to you on a quarterly basis via the Sentinel Online Vault. By better organizing data and improving the fiduciary management process, we believe your investment committee will be able to make prudent and concise investment decisions more easily.



THE FUNDSCAPE REPORT INCLUDES:

- Matt's Market Update
- Market & Category Returns
- Plan Details
 - At-a-Glance
 - Plan Asset Summary
 - Lifestyle Portfolio usage (if applicable)
- Style Analysis
- FundScore and FundScore Tracking Reports
- Investment Management Report
- Investment Options Notes
- Glossary

Click here to view a sample

