

Meet Rachel Klein

Rachel Klein

Plan Consultant

About Me

Rachel joined Sentinel in 2008, previously working in the Service Center before becoming a Plan Consultant in 2013. She most enjoys helping her long-time clients and building relationships with new clients. She explains, "It brings me joy to provide superior service, knowledge and expertise to each client and know I have put a smile on their face at the end of the day."

Rachel's main job responsibilities include: completing all required compliance testing, plan design suggestions and employer calculations for clients while being the go-to person for day-to-day client inquiries; providing exceptional service, knowledge and building meaningful relationships with my clients; and consulting with internal teams to service clients and their employees.

Educational Background & Experience

- Bachelor of Business Administration
- RPS, and Flex & COBRA Certification

Out of the Office

Rachel loves spending time with family, friends, her dog, traveling, exploring new restaurants, being outside in the summer and weekend adventures.

Contact Information

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