# Meet Nicholas Dasso

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### **Plan Consultant**

#### About Me

Nick joined Sentinel in 2023, with 7 years of experience working on both traditional defined benefit and cash balance plans. His main job responsibilities include: completing year-end valuations; maintaining plan compliance; and communicating funding amounts to clients.

Nick enjoys working with small cash balance plans and "everything that involves numbers". He is a founding member and board member for the nonprofit Call On Me Foundation, which provides short-term financial assistance to the families of Veterans affected by suicide.

#### **Educational Background & Experience**

- Bachelor's degree from Bryant University in Smithfield, RI with a degree in Actuarial Mathematics
- EA-1 exam waiver

## Out of the Office

Nick enjoys spending time with his family and traveling.

#### **Contact Information**

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